

Referral to:

Rony Najjar    Deepak Katyal    Farin Smith    Jeffrey Walker    Kevin Tyler

(256) 265-2895  
f: (256) 265-9777

Referral From: \_\_\_\_\_

Diagnosis: \_\_\_\_\_

Scheduled By: \_\_\_\_\_ Person Calling: \_\_\_\_\_

Referral Date: \_\_\_\_\_ Office Number: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Home Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Ins/Primary Name: \_\_\_\_\_

Policy#: \_\_\_\_\_ Grp: \_\_\_\_\_

Date of Appointment: \_\_\_\_\_

Insurance Information *(provide patient information unless patient is a minor, then provide guarantor's information)*

PRIMARY INSURANCE

Insurance name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Subscriber's name: \_\_\_\_\_ Copay amount: \_\_\_\_\_

Subscriber ID/Contract Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Subscriber's SSN: \_\_\_\_\_ Subscriber's DOB: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Employer's Phone: \_\_\_\_\_

SECONDARY INSURANCE

Insurance name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Subscriber's name: \_\_\_\_\_ Copay amount: \_\_\_\_\_

Subscriber ID/Contract Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Subscriber's SSN: \_\_\_\_\_ Subscriber's DOB: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Employer's Phone: \_\_\_\_\_

Instructions: *(Check off to verify done)*

- |  |  |
|--|--|
| <input type="checkbox"/> Referral requested<br>(Tricare, HealthSpring, Medicaid etc.)                    | <input type="checkbox"/> Patient to bring all medications or list of<br>medications to appointment |
| <input type="checkbox"/> Referring physician office to fax all records related<br>to patient's condition | <input type="checkbox"/> Patient to bring co-pay and/or \$75 if self-pay                           |
| <input type="checkbox"/> Request office to send copy driver's license and<br>insurance card with records | <input type="checkbox"/> New patient packet sent   |

\_\_\_\_\_  
Staff Initials/Date/Time